

**UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

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In re: LANDAUER HEALTHCARE : Chapter 11  
HOLDINGS, INC., et al.,<sup>1</sup> : Case No. 13-12098 (CSS)  
Debtors. : (Jointly Administered)  
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**NOTICE OF DEADLINE FOR FILING OF ADMINISTRATIVE EXPENSE CLAIMS**

PLEASE TAKE NOTICE THAT on October 18, 2013, the United States Bankruptcy Court for the District of Delaware (the "Court"), having jurisdiction over the chapter 11 cases of the above-captioned debtor and debtors in possession (collectively, the "Debtors") entered an order (the "Administrative Expense Bar Date Order") [D.I. 267] establishing **November 26, 2013 at 4:00 p.m.** (prevailing Eastern Standard Time) (the "Administrative Expense Bar Date") as the deadline by which each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units), must file requests for the allowance of any administrative expense claim (an "Administrative Expense Claim") arising under sections 503(b) or 507(a)(2) of title 11 of the United States Code (the "Bankruptcy Code"), other than a claim arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors' estates that may have arisen during the period from August 16, 2013 (the "Petition Date") through and including October 21, 2013.<sup>2</sup>

Pursuant to the terms of the Administrative Expense Bar Date Order, and except as provided therein or herein, each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) that holds or wishes to assert an Administrative Expense Claim against the Debtors' estates that may have arisen on or before October 21, 2013 must file a request for allowance of such Administrative Expense Claim (a "Request for Payment of Administrative Expense Claim") on or before the Administrative Expense Bar Date.

For the purposes of the Administrative Expense Bar Date Order and this Notice, the term "claim" means (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured. Accordingly, any person or entity that holds or asserts an Administrative Expense Claim or a potential Administrative Expense Claim against the Debtors, no matter how remote or contingent, must file a Request For Payment Of Administrative Expense Claim on or before the Administrative Expense Bar Date.

Pursuant to the terms of the Administrative Expense Bar Date Order, the Administrative Expense Bar Date **DOES NOT** apply to the following claims:

- (a) Administrative Expense Claims previously filed with Epiq Bankruptcy Solutions, LLC ("Epiq");
- (b) all claims for professional fees or fees incurred by Carl Marks Advisory Group LLC or Epiq in connection with the Chapter 11 Cases;
- (c) all claims by any member of the Committee for reimbursement of expenses (including attorney fees) incurred in connection with the member's service on the Committee;
- (d) all Administrative Expense Claims based on an obligation incurred in the ordinary course of the Debtors' businesses;
- (e) all claims for fees payable to the Clerk of the United States Bankruptcy Court for the District of Delaware;
- (f) all claims for fees arising under 28 U.S.C. § 1930(a)(6) or accrued interest thereon arising under 31 U.S.C. § 3717;
- (g) all Administrative Expense Claims that arise on or after October 22, 2013; and
- (h) any claim by a governmental unit for a tax or penalty described in section 503(b)(1)(B) and (C) of the Bankruptcy Code, as provided for in section 503(b)(1)(D).

**A CLAIMANT SHOULD CONSULT HIS OR HER ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM. NEITHER THE DEBTORS' ATTORNEYS, EPIQ, NOR THE CLERK OF THE COURT CAN ADVISE THE CLAIMANT WHETHER THE CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM.**

All original Requests for Payment of Administrative Expense Claim must be filed so as to be **received** by Epiq on or before the Administrative Expense Bar Date at either of the following addresses:

By U.S. mail: Landauer Healthcare Holdings, Inc. et al. Claims Processing Center, c/o Epiq Bankruptcy Solutions, LLC, FDR Station, P.O. Box 5069, New York, NY

10150-5069. By overnight courier or hand delivery: Landauer Healthcare Holdings, Inc. et al. Claims Processing Center, c/o Epiq Bankruptcy Solutions, LLC, 757 Third Avenue, 3rd Floor, New York, NY 10017.

Requests for Payment of Administrative Expense Claim will be deemed timely filed only if **actually received** by Epiq on or before the Administrative Expense Bar Date. Requests for Payment of Administrative Expense Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission.

Each Request for Payment of Administrative Expense Claim must: (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) be written in the English language; (iii) denominate the claim in lawful currency of the United States as of the Petition Date; (iv) indicate the particular Debtor against which the claim is asserted; and (v) include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available.

**ABSENT FURTHER ORDER OF THE COURT, ANY PARTY PURPORTEDLY HOLDING AN ADMINISTRATIVE EXPENSE CLAIM AGAINST THE DEBTORS WHO IS REQUIRED, BUT FAILS, TO PROPERLY OR TIMELY FILE A REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM IN ACCORDANCE WITH THE ADMINISTRATIVE EXPENSE BAR DATE ORDER, SHALL NOT BE PERMITTED TO PARTICIPATE IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH ADMINISTRATIVE EXPENSE CLAIM.**

The Debtors reserve the right to dispute, or to assert offsets or defenses against, any Administrative Expense Claim and nothing contained in the Administrative Expense Bar Date Order or this Notice shall preclude the Debtors from objecting to any filed claim on any grounds.

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN ADMINISTRATIVE EXPENSE CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE AN ADMINISTRATIVE EXPENSE CLAIM. YOU SHOULD NOT FILE A REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM IF YOU DO NOT HAVE AN ADMINISTRATIVE EXPENSE CLAIM AGAINST ANY OF THE DEBTORS.**

This Notice is only a summary of the Administrative Expense Bar Date Order. All parties in interest should carefully review the Administrative Expense Bar Date Order itself and to the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware for additional information regarding the filing and treatment of Administrative Expense Claims in the Debtors' Cases.

Copies of the Administrative Expense Bar Date Order may be examined by interested parties on the Court's electronic docket for the Debtors' Cases, which is available at <http://www.deb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>). In addition, electronic copies of the Administrative Expense Bar Date Order may be viewed free of charge at the Internet Website maintained by Epiq at <http://dm.epiq11.com/LMI/Document>. Copies of the Administrative Expense Bar Date Order may also be examined by interested parties between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

Dated: October 21, 2013 BY ORDER OF THE COURT  
YOUNG CONAWAY STARGATT & TAYLOR, LLP, Michael R. Nestor (No. 3526), Matthew B. Lunn (No. 4119), Justin H. Rucki (No. 5304), Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Telephone: (302) 571-6600, Facsimile: (302) 571-1253 and -K&L GATES LLP, John A. Bicks, 599 Lexington Avenue, New York, New York 10022-6030, Telephone: (212) 536-3900, Facsimile: (212) 536-3901 and Charles A. Dale III, Mackenzie L. Shea, One Lincoln Street, Boston, Massachusetts 02111, Telephone: (617) 261-3100, Facsimile: (617) 261-3175. *Counsel to the Debtors and Debtors-in-Possession*

<sup>1</sup>The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are Landauer Healthcare Holdings, Inc. (9115), Landauer-Metropolitan, Inc. (9291), Miller Medical & Respiratory, Inc. (3261), C.O.P.D. Services, Inc. (0336), American Homecare Supply New York, LLC (7937), American Homecare Supply Mid-Atlantic LLC (0026), Denmark's, LLC (4588); and, Genox Homecare, LLC (7361). The Debtors' corporate headquarters and the mailing address for each Debtor is One Bradford Road, Mount Vernon, NY 10553.

<sup>2</sup>The Administrative Expense Bar Date does not apply to claims arising under section 503(b)(9) for the value of goods received by the Debtors within twenty (20) days of the commencement of their chapter 11 cases (a "Section 503(b)(9) Claim"). The Court previously entered on October 4, 2013 an order [D.I. 230] setting November 8, 2013 as the deadline for all entities other than governmental units (as defined in section 101(27) of the Bankruptcy Code) to file Section 503(b)(9) Claims and other prepetition claims.